PTC HOLDING 2026

PTC HOLDING

PROSPERITY THROUGH CONNECTIVITY

Seamless Supply Chain Solutions

Find out how PTC Holding integrates it`s infrasctructure and assets into one sustainable supply chain

Commercial Presentation

2026



ABOUT PTC HOLDING

PTC HOLDING

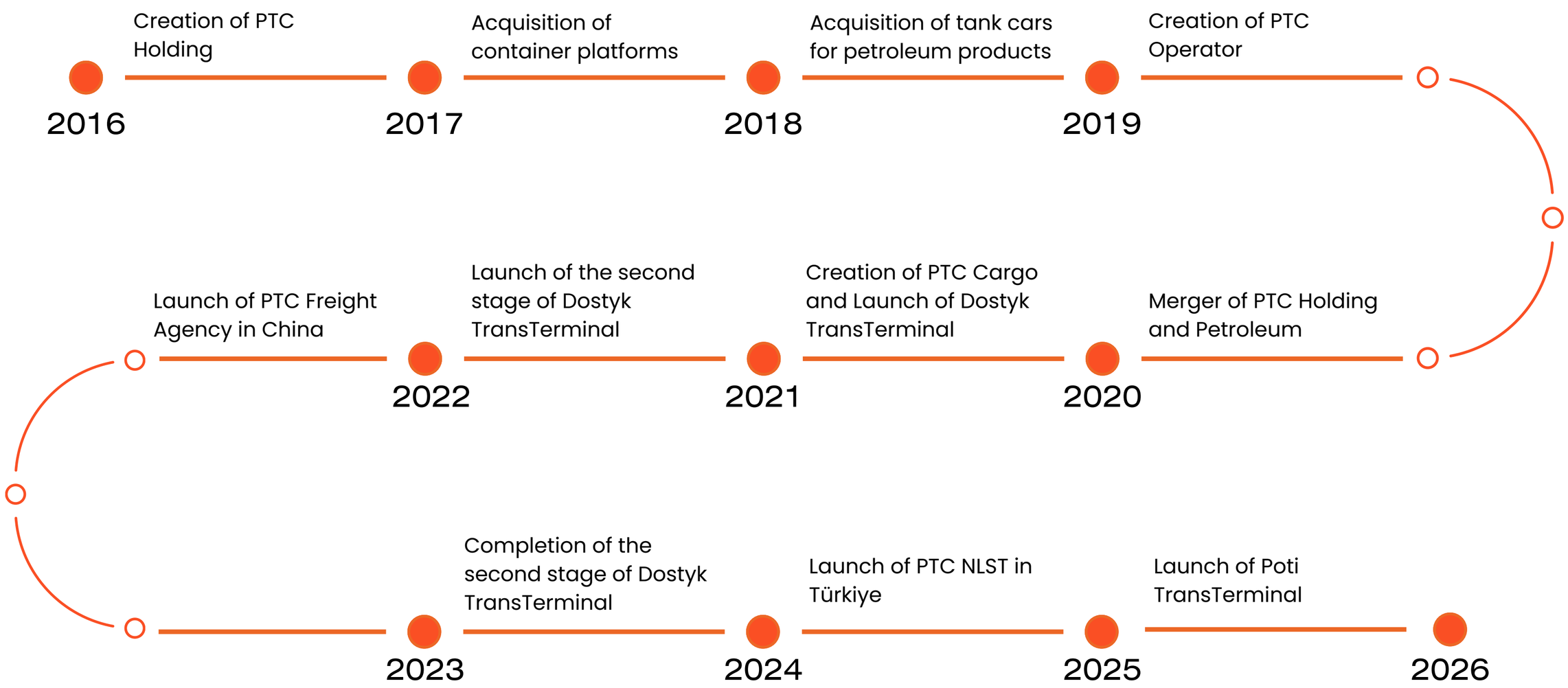
Logistics Investment Group of Companies

An international provider of integrated logistics services in the oil, gas, and container sectors. The largest owner and operator of railway rolling stock and infrastructure in Central Asia.

- Largest private operational fleet of wagons owned and managed in Central Asia. The largest private logistics company in Kazakhstan
- Over 1,600 employees. Expertise in all types of logistics
- International influence and presence. Assets, terminals, and branches in seven Eurasian countries
- Member of international associations like TITR

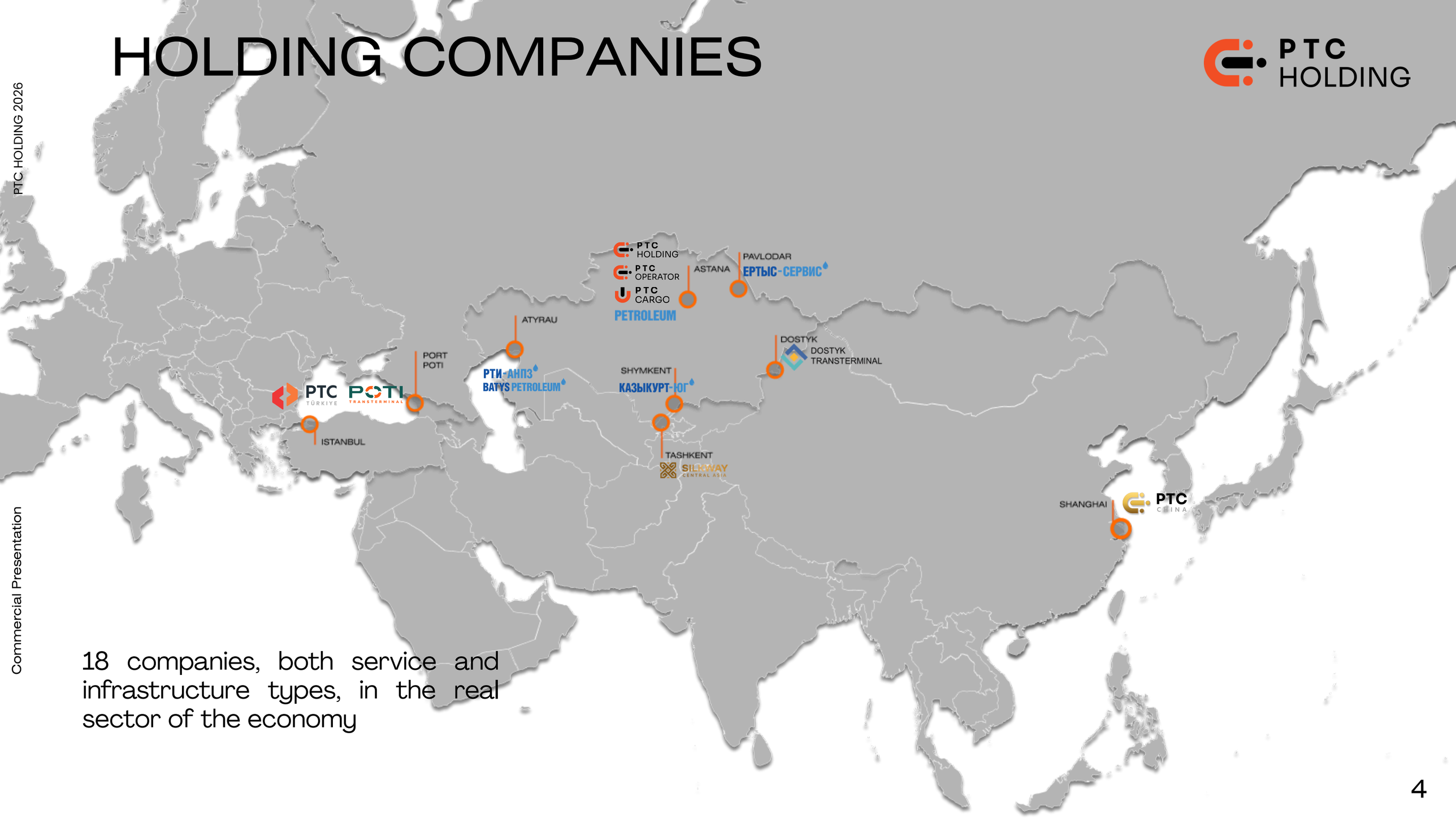
COMPANY TIMELINE

10 years of history



HOLDING COMPANIES

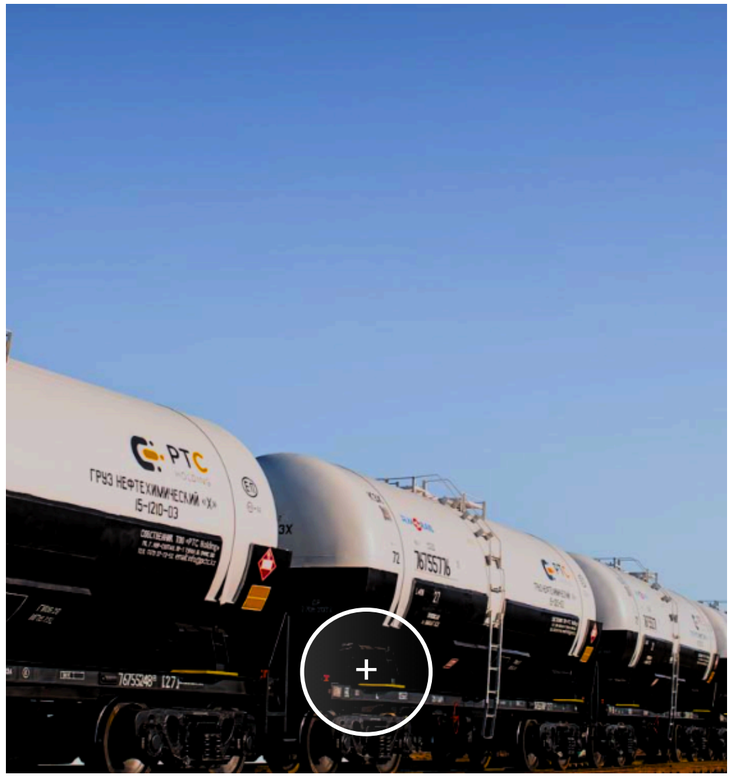
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18 companies, both service and infrastructure types, in the real sector of the economy

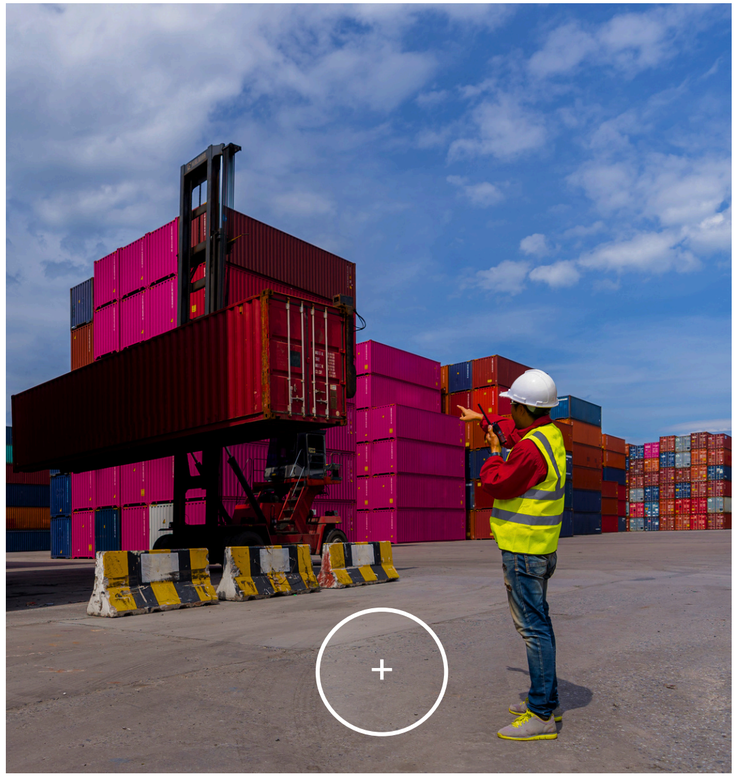
LINES OF BUSINESS

3 key directions in logistics sector



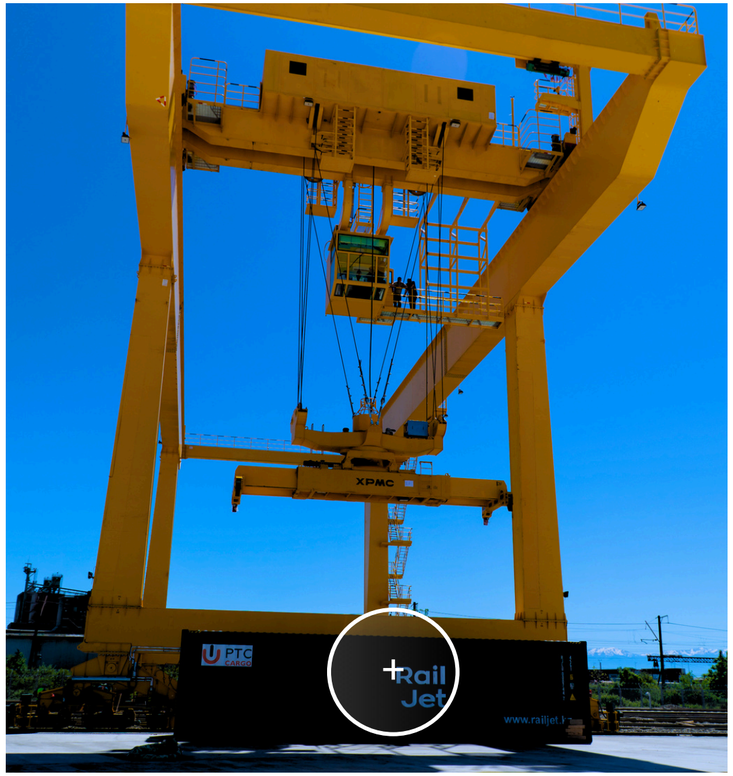
Oil and Gas Logistics

PTC Operator



Cargo Business

PTC Cargo: Container and Project Logistics



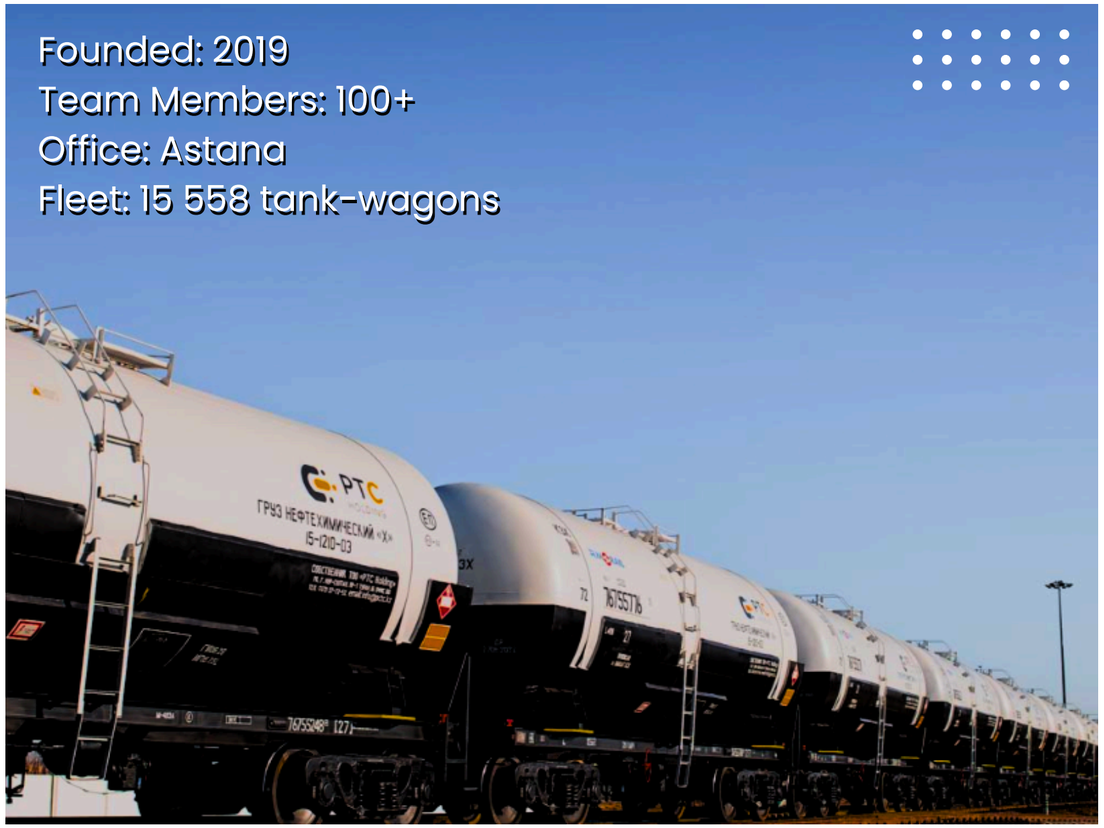
Infrastructure projects

Petroleum, Dostyk TransTerminal, Poti TransTerminal, Silkway CA, Dostyk Storage

OIL AND GAS LOGISTICS

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- ► Cleaning up residues from previous transported petroleum products
- ► Tank Technical Inspection and Repair Service

- ► Formation for loading products to the plant

- ► Loading point at the plant

Consolidated freight forwarding services
- ► CIS countries
- ► Central Asia
- ► European ports (Baltic and Black sea)

Major customers of the market
- ► Oil and gas oil bases
- ► Wholesale companies
- ► Transnational port terminals

PTC Operator

The largest operator of oil and petrochemical rail shipments in Central Asia.

The company manages a massive fleet of tank wagons and covers the full technical cycle of rail logistics for refineries and major oil producers. Its scale enables stable, high-volume transportation across Kazakhstan and the region.

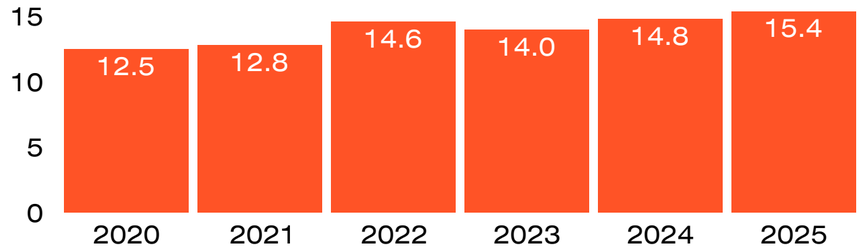
PTC Operator keeps wagons in constant rotation, upholds safety standards, and provides predictable delivery windows for critical industrial cargo.

As the rail core of PTC Holding's logistics system, PTC Operator ensures uninterrupted cargo flows for the energy sector and strengthens regional supply chains.

14 611
Oil and Petrochemical wagons

947
Gas-Wagons

Total transportation volume of oil products, mln. tons



CARGO BUSINESS



PTC Cargo

One of the leading container and multimodal logistics operators in Central Asia.

The company manages a large fleet of fitting platforms and containers, supported by PTC Holding's infrastructure — Dostyk TransTerminal, Poti TransTerminal, and ITLC Dostyk Storage.

PTC Freight Agency Shanghai works directly with Chinese logistics platforms and trading hubs — such as Xi'an ITL — enabling direct cargo sourcing from origin. At the rail level, PTC Cargo operates in direct partnership with CRCT (China Railway Container Transport), ensuring coordinated block-train scheduling and reliable container capacity on the China corridor.

This ecosystem positions PTC Cargo as a logistics integrator across Eurasia: connecting Kazakhstan, China, the Caucasus, Türkiye, and Europe through predictable schedules and consolidated routes.

CRCT Rating:

95/100

A stable weighted average score maintained for 6 consecutive months.

Trusted by more than:

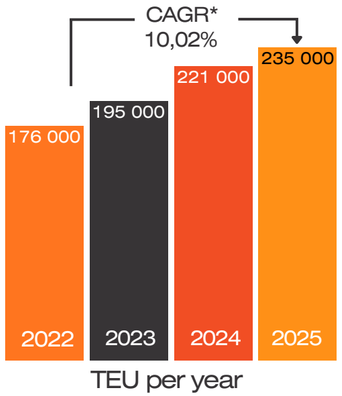
135

Major companies from the automotive, electronics, and retail sectors.

On-Time Performance:

98,5%

Based on an analysis of all deliveries over the past 12 months.



2000 Operating fleet of platforms

2100 Containers

Since its launch, PTC Cargo has shown stable growth, moving in step with the increase of Kazakhstan's container volumes.

Between 2022 and 2025, the company recorded a compound annual growth rate* of 10,02% in container throughput.

CARGO BUSINESS

PTC HOLDING

Advanced project logistics solutions

PTC Cargo is developing a dedicated direction focused on project and oversized logistics — building on PTC Holding's long-standing operational experience in the oil and gas sector, where complex cargo, heavy equipment, and non-standard movements are part of the daily workflow.

Thanks to this background, PTC Cargo has rapidly accumulated a strong portfolio of cases, developing practical expertise in transporting large, heavy, and high-value industrial components. PTC Cargo provides next services:

- Project cargo
- Safety & docs
- Route planning
- Fleet selection
- Loading control
- Transit handling
- Air Transportation

Finished Projects for:

ПГУ ТУРКЕСТАН САМРУК-ҚАЗЫНА

SILLENO

air astana

LX



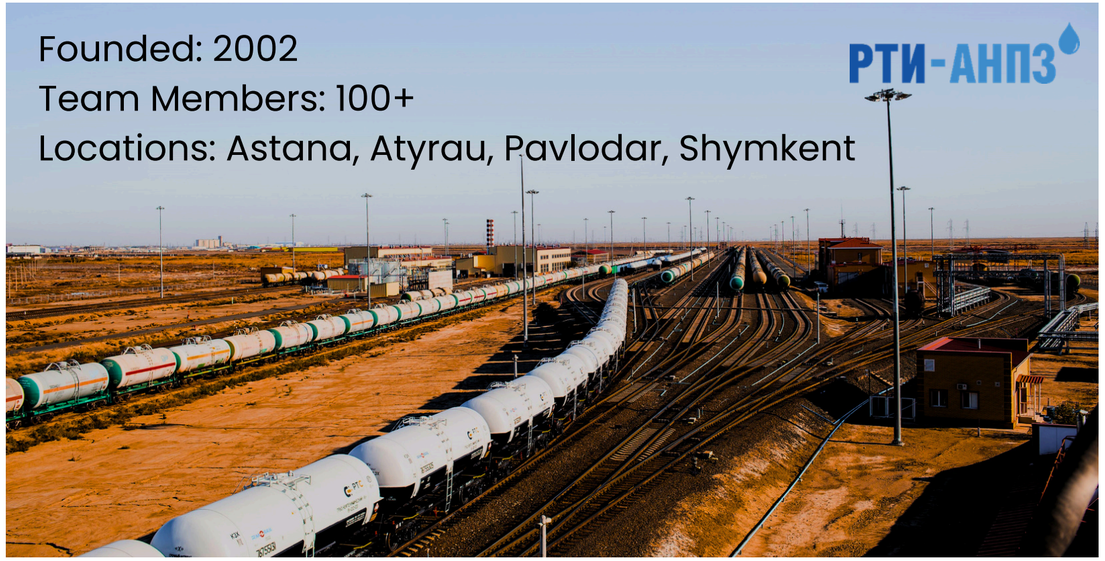
Founded: 2025

More than 80 vehicles

- platforms
- multi-axle trailers
- modular trailers

INFRASTRUCTURE PROJECTS

PTC HOLDING



PETROLEUM

Petroleum is the founding company behind PTC Holding's origins and a key provider of tank-wagon preparation services for oil and petrochemical rail logistics in Kazakhstan. With decades of specialized experience, the company operates washing and steaming facilities that clean, degas, and prepare oil and gas tank wagons for safe loading and continuous circulation.

Its full washing and steaming cycle covers residue removal, steam-purging, degassing, technical inspection, and final preparation of rolling stock ahead of loading. By keeping wagons ready and compliant, Petroleum ensures an uninterrupted logistics cycle and adherence to safety and quality standards before every dispatch.

Today, Petroleum remains a central pillar of PTC Holding's asset-based logistics model, sustaining the region's energy supply chains and underpinning the Group's integrated rail and multimodal operations.

ЕРТЫС-СЕРВИС



BATYS PETROLEUM



КАЗЫКУРТ-ЮГ

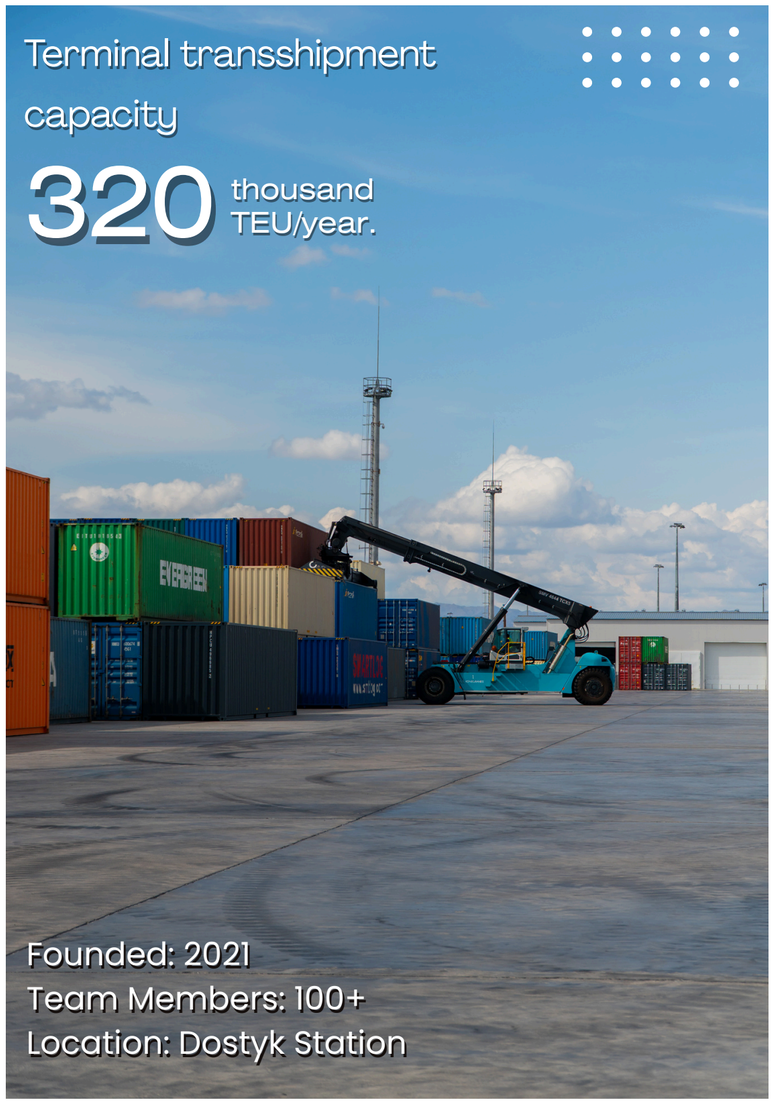


Services

- Storage of wagons on railway dead ends
- Provision of rolling stock to rental / operation
- Harmonization of export-import and transit transportation plans
- Shipping and receipt of goods in tank wagons at all stations in Kazakhstan
- Preparation of tank wagons for loading on own PPP

INFRASTRUCTURE PROJECTS

PTC HOLDING

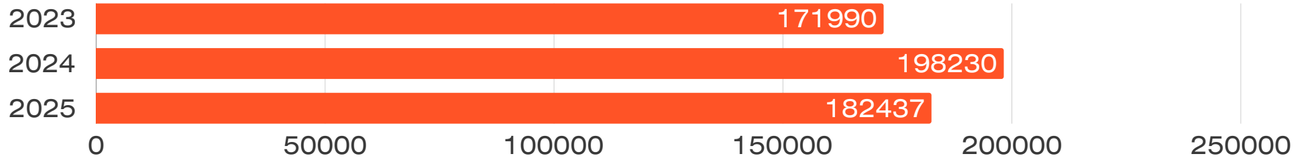


Dostyk TransTerminal

Located at the key railway crossing between Kazakhstan and China. Dostyk TransTerminal was created to ensure stable transit of cargo along the China-Russia-Europe and Middle Corridor (TITR) routes, as well as to develop export-import links between China, Europe, and the CIS countries.

It wouldnt`t be an exaggeration to say that this terminal is the pivot point of Eurasian transit.

Volume of transshipment at the terminal, TEU.



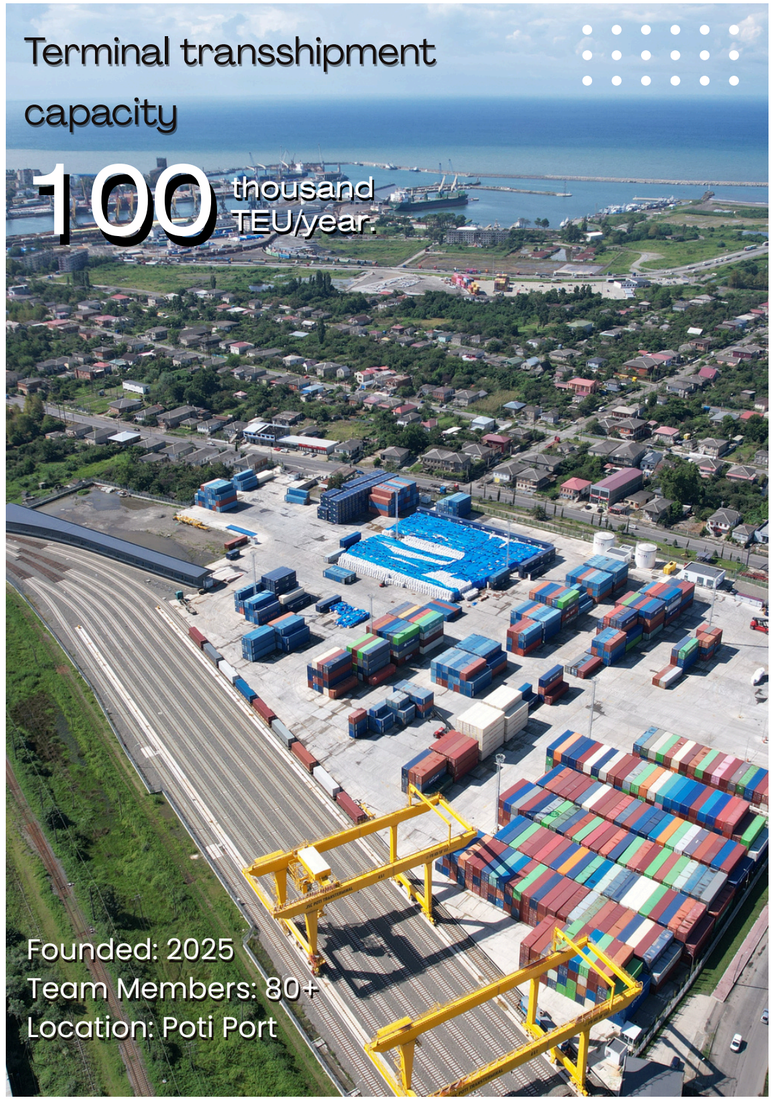
Containers · General cargo · Ferroalloys · Oversized Cargo · Automotive parts · Finished Vehicles · Refrigerated Containers

Land area 286 acres	8-10 Block Trains per day	Through-passage technology
Container yard 70,000 sq. m	4 tracks (2*1520 mm and 2*1435 mm)	4 Shunting Locomotives
Storage capacity: 4,400 TEU	Usable length 1,250 m or 89 conventional wagons	5 Konecranes Reachstackers

INFRASTRUCTURE PROJECTS

Member of:

Middle Corridor
Trans-Caspian International Transport Route



Poti TransTerminal

Located on the Black Sea coast at one of the most strategic gateways of the Middle Corridor - Poti TransTerminal was established to anchor multimodal flows between Central Asia, the Caucasus, Türkiye, and Europe, and to expand export-import connectivity for markets moving through the Black Sea basin

The terminal links maritime routes with the rail networks of Georgia and beyond, creating a seamless chain from inland Kazakhstan to European ports. Its position enables predictable throughput, fast transshipment, and a direct alternative to congested or politically sensitive corridors.

For the Trans-Caspian route, Poti TransTerminal serves as the decisive junction — the point where continental cargo flows transition to global maritime trade. In practical terms, it is the Western gate of the Middle Corridor and one of its critical stabilizing nodes.

- The only yard in the port of Poti capable of receiving and processing entire trains without decoupling

Containers · General cargo · Ferroalloys · Oversized Cargo · Automotive parts · Finished Vehicles · Refrigerated Containers · Grain

Land area 22 acres	6-8 Block Trains per day	Vehicle scales at entry/exit
Container yard 35,000 sq. m	9 tracks	Shunting Locomotive
Storage capacity: 4,500 TEU	Usable length 3,300 m or 120 conventional wagons	3 Konecranes Reachstackers

INFRASTRUCTURE PROJECTS



IITLC Silkway Central Asia

Located in Tashkent, IITLC Silkway CA is the largest project ever initiated by PTC Holding — a next-generation logistics hub combining Class A and Class B warehouses, cold-storage facilities, chemical storage zones, and a dedicated container yard, all integrated within one unified site.

Once launched, the facility will form the most capable transport and logistics center in Uzbekistan: a platform built to handle consolidation, distribution, container operations, and multimodal flows at industrial scale. Its location and design will allow the facility to connect regional producers with markets across Central Asia, the Caucasus, Türkiye, and Europe.

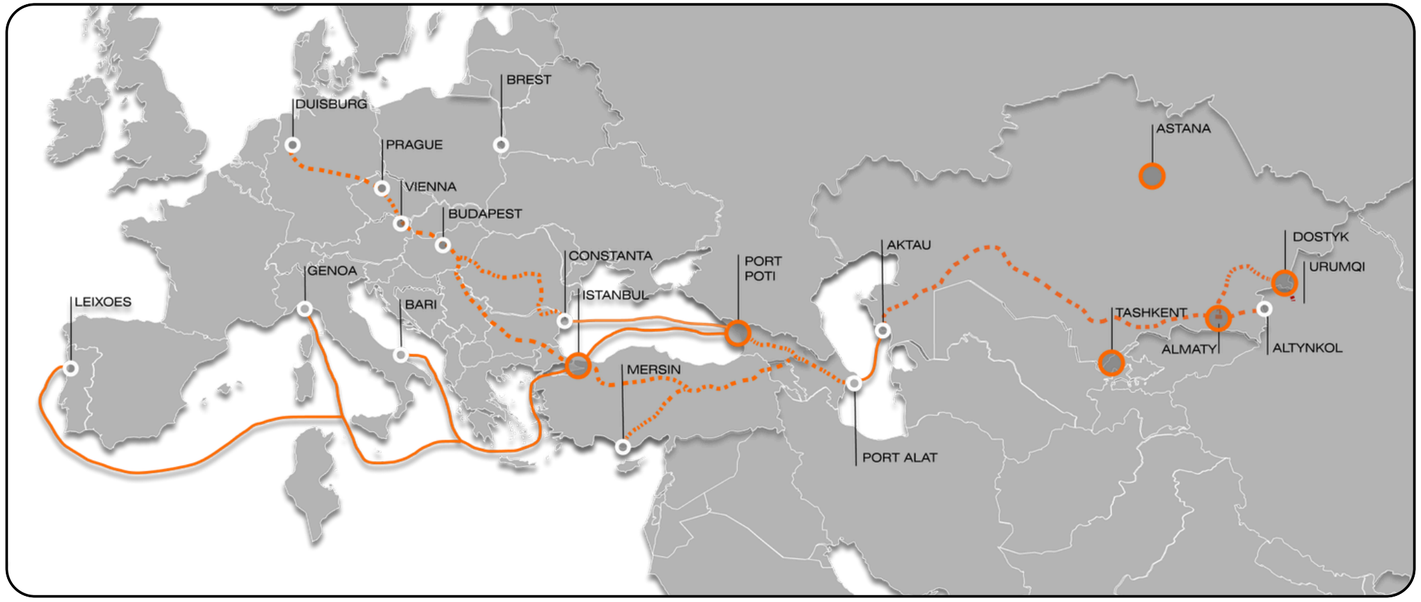
In a significant milestone, IITLC Silkway CA has gained a freight forwarding license as the **6th licensed freight forwarder in the Republic of Uzbekistan**. This designation enables the company to issue its own rail documentation and manage wagon registration across Central Asia — extending its role from a terminal operator to a full-cycle logistics entity within the region.

Containers | General cargo | Ferroalloys | Oversized Cargo | Automotive parts | Finished Vehicles | Refrigerated Containers | FMCG

Land area 395 acres	A/B Class Warehouses 167,250 sq.m	Refrigerated warehouse up to 18,700 sq. m.;
Container yard 172,000 sq. m	Oversized cargo storage area 21,600 sq. m.	Chemical warehouse up to 7,150 sq. m.;
Storage capacity: 23,600 TEU	Usable length 28,4 km of tracks	Industrial complex - 29,350 sq.m.;

PTC PRODUCTS: MIDDLE CORRIDOR

Service	Description
Middle Corridor via Poti → Central & Eastern Europe	A multimodal service combining rail to Poti, Black Sea crossing, and entry into the EU via Constanța. Provides a stable and sanction-free connection to Central and Eastern European markets.
Middle Corridor via Poti → Southern Europe & Ocean Routes	A sea-connected service linking Poti to Southern Europe through Istanbul with access to ports such as Bari, Leixões, and Genoa. Opens extended connectivity to Mediterranean and trans-Atlantic maritime routes.
Middle Corridor via Türkiye (BTK)	A rail-based service connecting China and Central Asia to Europe through the Baku–Tbilisi–Kars route. Ensures continuous overland delivery through Türkiye with direct access to European rail hubs.



Route	Transit Time
Altynkol - Aktau - Alat - Poti - Central Europe	22 to 32 days
Altynkol - Aktau - Alat - Poti - Ports of South Europe	25 to 35 days
Altynkol - Aktau - Alat - Mersin	20 to 28 days
Altynkol - Aktau - Alat - Istanbul - Central Europe	22 to 30 days
Altynkol - Aktau - Alat - Poti - North/South America (In Development)	40 to 55 days

PTC PRODUCTS: NORTHERN CORRIDOR

PTC HOLDING

Service	Description
Northern Corridor (via Dostyk / Kartaly)	Entry through Dostyk with terminal handling at Dostyk TransTerminal, followed by transit through the Kartaly crossing.
Northern Corridor (via Dostyk / Ozinki) (Semiglaviy Mar)	Rail service from China to Europe via the Dostyk border crossing, supported by Dostyk TransTerminal for consolidated handling and dispatch. The route continues through the Ozinki crossing into Russia and onward to Brest/Malaszewicze.
Northern Corridor (via Altynkol / Ozinki)	A direct rail route entering Kazakhstan through Altynkol and continuing via the Ozinki crossing into Russia, ultimately linking to the European gateway at Brest/Malaszewicze.
Northern Corridor (via Altynkol / Kartaly)	A variant utilizing the Altynkol border entry and the Kartaly crossing to access Russian railways before merging into the westbound corridor toward Brest/Malaszewicze.



Route	Transit Time
Dostyk → Ozinki → Brest / Malaszewicze	12 to 18 days
Dostyk → Kartaly → Brest / Malaszewicze	13 to 19 days
Altynkol → Ozinki → Brest / Malaszewicze	13 to 20 days
Altynkol → Kartaly → Brest / Malaszewicze	14 to 21 days
Brest / Malaszewicze → Central Europe (in Development)	20 to 27 days

PTC PRODUCTS: CENTRAL ASIAN EXPORT

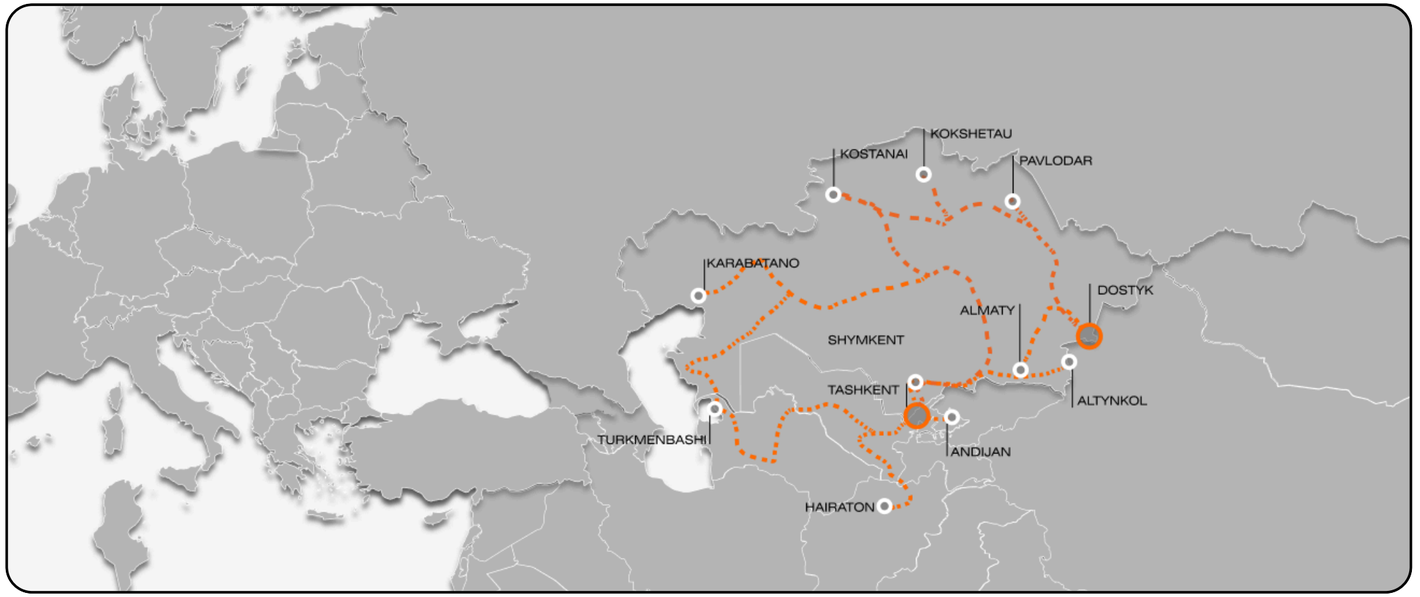
PTC HOLDING

Service Description

With the freight forwarding license granted to IITLC Silkway CA, PTC Holding now holds the operational capability to originate, document, and manage export shipments across Central Asia under its own authority. This marks a structural shift: from a transit facilitator to an originating logistics operator with full documentation control across the region.

The cargo universe accessible through this network spans the full spectrum of Central Asian export commodities: grain and agricultural products, ferroalloys, non-ferrous and rare-earth metals, chemical fertilizers, cotton and textile raw materials, as well as oversized and project cargo tied to the region's ongoing industrial development

By combining IITLC Silkway CA's licensing status with PTC Cargo's fleet of fitting platforms and containers, Dostyk TransTerminal's border crossing capacity, and PTC Freight Agency Shanghai's origination capability on the Chinese side, PTC Holding is uniquely positioned to offer end-to-end export logistics — from Central Asian production sites to destinations across China, Europe, the Caucasus, and Türkiye — under a single operator umbrella.



Route	Transit Time
Tashkent / Andijan → Dostyk / Altynkol	5-7 days
Kostanai / Kokshetau / Pavlodar → Dostyk / Altynkol	5-7 days
Shymkent / Almaty → Dostyk / Altynkol	4-6 days
Karabatano → Dostyk / Altynkol	6 to 8 days
Turkmenbashi - Aktau	5-7 days

PTC PRODUCTS: CHINA GATEWAY

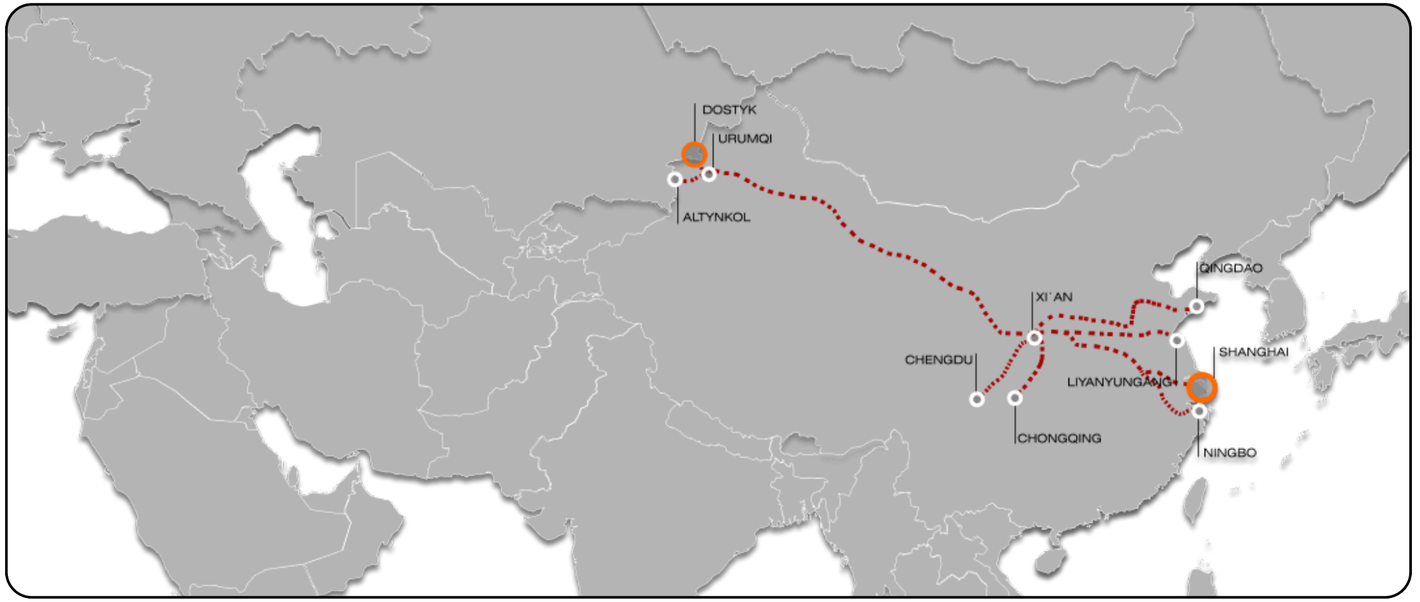
Service Description

China Gateway connects China's major industrial and logistics clusters with Kazakhstan through the Altynkol and Dostyk border crossings.

The service consolidates export flows from the country's leading rail hubs — Xi'an, Chengdu, Chongqing, Lianyungang, Qingdao, Ningbo, and Shanghai — and directs them into Kazakhstan's transit network.

PTC Freight Agency Shanghai acts as the Group's coordination center inside China, managing bookings, consolidations, interaction with local terminals, largest Chinese rail platforms, including Xi`an Platform, Chengdu International Railway Port, and other regional operators. Its presence strengthens the reliability of cross-border operations and ensures seamless integration into both the Northern Corridor and the Middle Corridor.

China Gateway serves as the unified entry point for PTC's international services, stabilizing border processes, minimizing delays, and supporting high-volume, long-haul Eurasian transit.



Route	Transit Time
Shanghai → Altynkol / Dostyk	6 to 9 days
Ningbo → Altynkol / Dostyk	6 to 9 days
Qingdao → Altynkol / Dostyk	6 to 10 days
Lianyungang → Altynkol / Dostyk	7 to 11 days
Xi'an → Altynkol / Dostyk	6 to 9 days
Chengdu/Chongqing → Altynkol / Dostyk	8 to 13 days

PTC ADVANTAGES

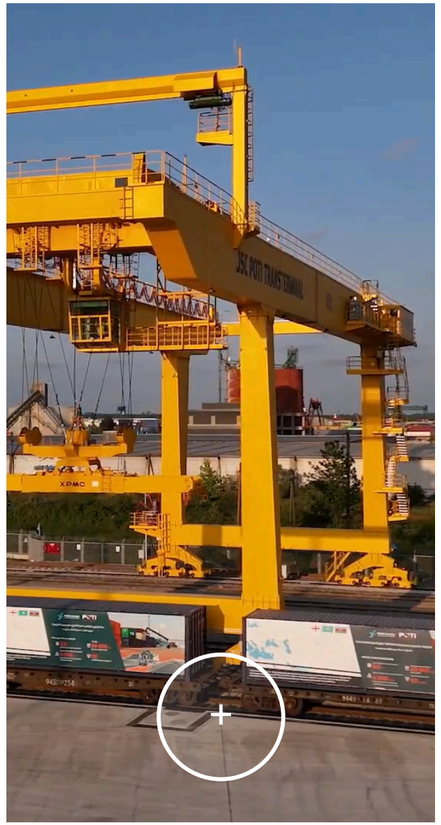
PTC HOLDING

Own assets: over 15 000 transport units



Reduced latency, stable transit windows, and minimized disruptions

Infrastructure/offices at key transport hubs



Bottleneck control, no third parties — backed by on-the-ground presence in Kazakhstan, China, Uzbekistan and Georgia

24/7 Tracking + Transparency



Real-time shipment visibility across the entire route, backed by end-to-end SAP-based digitalization. Full transparency.

Direct contract with CRCT (China Railways)



Priority container capacity and block-train scheduling on the China corridor — secured directly, without intermediaries

Scalable Logistics with annual growth



PTC's large fleet and capacity allow it to adapt to growing customer volumes

Let`s keep the Connection Alive

Contact us now to simplify your logistics

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